IMS-PIC Release 6.4 Executive Summary

The Inventory Management System (IMS-PIC) Release 6.4 expands on Release 6.3 functionality and will be implemented on April 24, 2009. The following changes will be implemented as part of IMS Release 6.4.

Monthly Summarization Schedule Change –

The monthly summarization scheduled is not changing as was previously posted but instead will continue to run on the first Friday of the month as it has in the past.

Form 50058 - Delinquency Report -

An additional field was entered to VMS in August called "Number of Vouchers Under Lease (HAP Contract) on the last day of the Month". This field shows the number of units under a HAP contract on last day of the month – the total is for the final day and not adjusted for ins and outs etc. Based on guidance from the Program Office this field was added to compare to PIC reports to determine PIC reporting rate. This field will be used to set the 50058 required number in the delinquency calculation. The field includes all regular HCVP categories except Mainstream 5 or any disaster category. Form 50058s with properly marked special program types in field 2n will also be excluded from the 50058s received count so proper calculations can be made.

Form 50058 and MTW 50058 rejections for units that were removed from inventory without HUD approval –

1. Public Housing - ACC units calculation for delinquency report currently excludes the "Initial Upload" and "Removed from Inventory" units. The ACC Units calculation needs to be modified to exclude the "Removed from Inventory - Without HUD approval" units as well.
2. The Form 50058 code needs to be modified to reject the Form 50058s received for Units with "Removed From Inventory - Without HUD Approval" status
3. MTW code needs to be modified to reject the MTW forms received for Units with "Removed From Inventory - Without HUD Approval" status

Form 50058 error message cleanup –

Efforts continued to review 50058 error messages and to rewrite them into plain English and add descriptions on steps to remedy the error. Some fatal errors have been rolled back to warnings, allowing tenant forms to be accepted instead of rejected.

MTW – Data Collection

When the MTW file is successfully processed and there are no errors or warnings, the error report currently displays the following message: "No records found for selected criteria". The error report needs to be modified to display the summary information like number of forms submitted, accepted, number of errors etc.

MTW - Data Collection - Requirements for Tracking Special Program codes in MTW Module –

1. Need the same edit checks as regular 50058 for 2n field
2. MTW 2n field shall accept the same special program type codes as regular 50058
3. TCU reporting shall be only for S8 program not for public housing units.

The MTW and Form 50058 viewer needs to be modified to display the new special program types like "TCU". The modified MTW TRG is available at: http://www.hud.gov/offices/pih/systems/pic/mtw/trg.cfm. The latest versions of the MTW templates can be downloaded from the MTW – Data collection sub module.

Housing Inventory - Development -

Users reported seeing a "403 - Access Forbidden" message when accessing Unit detail information using Search functionality. This has been corrected.

Housing Inventory - Development - Building/Unit File Uploads -

Currently, the building and unit files uploaded by the HAs have some privacy data related fields like SSN and Name of the tenants. HAs are not required to include this information in their upload files and moreover, if this information is included in the upload files, the information is ignored. Consequently, the upload file formats have been modified to remove these privacy data related fields.

Housing Inventory - Development - Maintain Inventory

The Development number field values are truncated in the table which tracks changes made to the development numbers.

When a DOFA actual date for a development is added or modified, it does not get updated for the buildings (with no DOFA dates) under that development. With the fixes added to the system:

- When DOFA actual date is modified or added to a development, all the buildings data under it (that currently do not have DOFA date) will get updated with new DOFA date.
- Buildings that already have DOFA date will not be modified.

Housing Inventory - Inventory Removal -

Implement financing program functionality in IMS to track the financial transactions for PHAs. The different type of financing includes CFFP (CapFund Finance Program), OFFP (OpFund Finance Program), PHMP (Public Housing Mortgage program) etc. In addition modify the inventory removal sub module to take appropriate actions based on pending transactions from PHA.

Housing Inventory - Inventory Removal -

Revise the inventory removal applications in such a way that all applications with a creation date before 10/27/2008 will be displayed in the previous version of Application Form 52860. Applications with a creation date after 10/26/2008 will remain under the current Application Form 52860. In conjunction with this, all applications with earlier creation dates that have not been submitted, or were submitted after 10/26/2008 will have their creation date changed to after 10/26/2008. The effect of these changes is to restore to the previous Application Form 52860 those applications that were submitted prior to 10/27/2008.

Housing Inventory - Inventory Removal -

Revise the HUD Inventory removal Form 52860 to include

1. Revise section 5 item #7.
2. Remove the certification under submission page of the inventory removal application

Housing Inventory - Inventory Removal –

Created a new report which displays the details of inventory removed units.

CapFund -

Rewrite the formulas for calculating the following fields in CAPFUND certification

1. Non ACC unit count
2. Total standing bedroom count.

PIH Information - SEMAP

Add functionality for a Super User to delete a SEMAP profile and reset a PHA to un-submitted status.

PIH Information - SEMAP

Add functionality for a Super User to re-open SEMAP submission window for a specific HA code for a user-specified time period.

Various Reports -

The download to word links is not working for some of the reports in IMS. The "download to Word" links will be removed from the following reports:

1. HA Profile Report.
2. Building Report.
3. Unit Report
4. RASS Report.
5. Vac/Occ Report.
6. Upload Task List Report.
7. Field Resources Detailed.
8. MTCS Transaction Report
9. MTCS VO ISS/Exp Report.